

Misys Loan Coordinator

The complete syndication solution

Misys Loan Coordinator provides enhanced deal flow visibility, improved analytics and a secure online site to exchange deal information.

Integrated with Misys Loan IQ™, it is the only solution which provides complete front-to-back straight through processing for syndicated loans.

Solution overview

Built on an award winning technology, Misys Loan Coordinator delivers book-running, deal management, contact management and document distribution on a single platform. Our solution significantly improves the capture, exchange, analysis and hosting of data for all parties in the syndicate.

Superior management of your syndicated lending deals

Misys Loan Coordinator gives your organisation the tools to participate more effectively in lending deals. Because all key information is hosted on a single secure site, you can easily track activity and receive key deal-related information throughout the entire deal flow. Your syndications desk will be able to structure better, more profitable deals because it can quickly and easily access your organisation's entire selling history with a client. Misys Loan Coordinator also helps your syndications desk quickly and accurately identify prospects for new deals as well as track investor appetite.

Misys Loan Coordinator benefits

- + One-stop-shop to effectively manage communication, information sharing and workflow amongst syndicate members
- + Enhanced visibility of deal flow from origination to closing. Real-time information such as investor interest, deal outcome probabilities, and contact details is available on a secure, online site to authorized users anywhere, anytime
- + Improved deal analytics tools to track structural and investor feedback and forecast syndicate commitment levels
- + Streamlined workflow, improved data integrity and reduced reliance on faxes, emails and paper documentation
- + ASP delivery for quicker implementation with lower total cost of ownership
- + Feature rich functionality with multi-tranche capability
- + Scalability to support hundreds of lenders

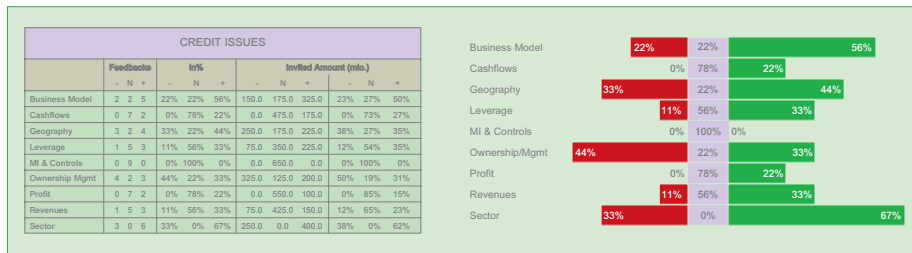
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The instant nature of the system should mean that co-ordination delays resulting from email and paper report chains are avoided.

IFS, 2 July 2005

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Misys Loan Coordinator's sophisticated Deal Analytics tools help book-runners accurately analyse investor sentiment and forecast commitment levels



Improved operational efficiencies and workflow

Misys Loan Coordinator boosts operational efficiencies by minimising the administrative burden of processing loans. All deal-related information is captured and hosted on a secure site, thereby reducing correspondence delays and errors, and minimising reliance on paper documentation. Misys Loan IQ and Misys Loan Coordinator combined provides the only true straight through processing solution for syndicated loans in the industry. Your organisation then realises efficiency gains and reduced operational risk from reduced re-keying of data, and improved accuracy and availability of that data.

Proven track record

Misys Loan Coordinator is already a proven success in the market. The top 10 European loan market banks have all participated as active co-book-runners in Misys Loan Coordinator. Over €39 billion in loans and 250 deals have been arranged on Misys Loan Coordinator. Our solution today is used by more than 4000 registered users.

ASP delivery method

Misys Loan Coordinator is offered as an Application Service Provider 'ASP' business model. No special infrastructure or staffing is required from clients, resulting in a lower total cost of ownership and smoother, faster implementation.

Misys Loan Coordinator functionality

Book-running

- + Real-time deal information for borrowers and book-runners accessible online, anytime and anywhere
- + Seamless communication and information sharing platform which eliminates paper trails and emails
- + Instant calculation of:
 - + Confirmed commitments and total outstanding commitments
 - + Outstanding commitments on a probability adjusted basis

Deal management

- + Investor contact management with database search functionality
- + Deal analytics with a consolidated overview of investor feedback
- + Status reports available to print or export to MS Excel

Document distribution

- + Document distribution on the same site, with alert and tracking capabilities
- + Public / private security to protect MNPI, based on investor declaration
- + Full audit trail of documents viewed.

To find out how Misys Loan Coordinator can benefit your organisation, please contact:
tcm.marketing@misys.com
 or visit: www.misys.com

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