



Misys plc

Guide on how to participate in the Tender Offer

If, having read the enclosed Circular, you wish to participate in the Tender Offer the following guide sets out a summary of the actions that you should take. If you do not wish to participate in the Tender Offer you do not need to take any further action.

If you are in any doubt as to the action you should take, you are recommended to seek your own financial advice from your stockbroker, bank manager, solicitor, accountant or other independent financial adviser.

This is a summary only and should be read in conjunction with the enclosed Circular and Tender Form.

Firstly you will need to complete the third page of the Tender Form.

The Tender Form was included in the envelope with the Circular (it is the four page document.)

Step 1—check your details are correct

Your name, address and the number of shares that you held on 11 November 2010 should be set out in the third page of the Tender Form. You should check that these details are correct.

If they are wrong please write the correct details in block capitals in Box 4 at the bottom right of the third page of the Tender Form.

You will also notice a number in Box 1B entitled “Guaranteed Entitlement”. Your Guaranteed Entitlement is explained in more detail on paragraph 2.4 of part II of the circular and will be equivalent to approximately 44.9 per cent of your registered shareholding on 15 December 2010. Provided that you tender your shares as a Strike Price Tender or at the Minimum Price, this is the minimum number of shares which you are entitled to have bought back from you, subject to the terms and conditions of the Tender Offer.

Step 2—provide us with a contact number in case we need to contact you regarding your application

Write your daytime contact telephone number in Box 1C. We may need to contact you if anything on the Tender Form is not clear.

Step 3—decide how many shares you wish to tender and at what price

Once you have decided how many shares you would like to tender you should complete Box 2 on the third page of the Tender Form. You can tender your shares as a Strike Price Tender, at one or more of the prices given in the range, or a combination of each.

If you wish to tender shares as a Strike Price Tender, write the number of shares in the top row of boxes in Box 2.

If you wish to tender your shares at one or more of the prices in the range, write the number of shares in the boxes against the price at which you would like to tender them.

You should then write the TOTAL number of shares that you wish to tender in Box 2A at the bottom left of the third page of the Tender Form.

Step 4—Sign the Tender Form in the presence of an independent witness

You must sign the Tender Form in Box 3A, **in the presence of an independent witness**. The independent witness should then sign in the box marked “Witness Signature” and give their address and name on the line below. The independent witness must be over 18 and cannot be a joint holder of the shares or have any financial interest in the shares or in the proceeds from the Tender Offer.

If you hold your shares jointly with other people, all holders must sign the Tender Form and each signature must be independently witnessed.

If the Tender Form is not properly executed Equiniti will not be able to accept the Tender Form as a valid tender and you will not be able to participate in the Tender Offer.

You must then submit your Tender Form within the deadline in order to validly participate in the Tender Offer.

Step 5—Return the Tender Form along with your share certificates to Equiniti

Place the completed, signed and witnessed Tender Form into the pre-paid envelope along with your share certificate(s) or other relevant documents of title for the shares you wish to tender. Note that if you have one share certificate for your entire holding but are only tendering some of your shares, you should submit your certificate for your whole holding with the Tender Form. You will be sent to a new certificate in respect of the shares that you continue to hold following completion of the Tender Offer.

The Tender Form and your share certificate **MUST** be received by Equiniti no later than 3.00 p.m. on 15 December 2010 in order to be accepted.

Important: You should only complete and return the Tender Form if you wish to participate in the Tender Offer.

Shareholder Helpline

If you are still unsure on how to participate in the Tender Offer or have further questions that have not been answered in either the Circular, the Tender Form or this document, please call the Shareholder Helpline where someone will be pleased to help you. The details are as follows:

0871 384 2546 (if calling from within the UK) or **+44 1214 150 271** (if calling from outside the UK).

The Shareholder Helpline will remain open until 7 January 2011. Calls to 0871 384 2546 are charged at 8 pence per minute from a BT landline. Other service provider costs may vary. Calls to +44 1214 150 271 from outside the UK are charged at applicable international rates. Please note that for legal reasons, Equiniti will be unable to give advice on the merits of the Tender Offer or to provide financial, investment or taxation advice.