

Announcement: 13 March 2017

Email to customers & partners

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Dear Sir/Madam

I am pleased to share some important and very exciting news with you. Vista Equity Partners has just announced that it has signed a definitive agreement to acquire D+H, the largest Canadian-based software provider of lending, payments and financial solutions, and intends to combine that company with Misys. This combination of the two companies will create one of the largest Fintech companies in the world and a market leader, with a global footprint and the broadest set of financial software solutions available on the market with approximately \$2.2B in revenues, around 10,000 employees and 9,000+ customers across 130 countries, including 48 of the top 50 banks.

Misys and D+H are highly complementary and the combination of our companies means that we will be able to offer you an even broader set of capabilities, particularly in the areas of payments, cash management and lending; as well as accelerating the delivery of our FinCloud offerings to bring you more choice in how you can consume our software. Our increased scale and geographical reach means that we will be able to serve you better, wherever you are located.

You can rest assured that we will continue to *Protect* the investments you've made in our existing solutions; *Extend* their value by integrating new products and services; and continue to *Innovate* to create the best solutions in the market.

As for next steps, the transaction is subject to customary closing conditions, including receipt of all regulatory approvals, and is expected to close prior to the end of the third calendar quarter 2017. Until then, it is business as usual and there will be no changes to our relationship with you and how we serve you. I want to assure you that serving our clients and partners remains our top priority, and we are committed to delivering on our strategic plans and roadmaps, delivering the same innovative products and exceptional service you have come to expect from Misys. This will be a great transformation for us and I am certain that the combination of our two companies will improve our ability to deliver our products and services and enable us to be a more strategic partner for you.

For now, I would like to thank you for your business and trust. We remain focused on serving your needs. I look forward to updating you on our progress as the transaction moves ahead.

Best regards
Nadeem Syed
Chief Executive Officer